

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	)	Chapter 11
	)	Case No. 01-01139 (KJC)
W.R. GRACE & CO., <u>et al.</u> ,	)	(Jointly Administered)
	)	
Debtors.	)	<b>Objection Deadline: 8/26/2013</b>
	)	<b>Hearing Date: Scheduled if Necessary</b>

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**NOTICE OF FILING OF  
SECOND INTERIM APPLICATION OF PHILLIPS, GOLDMAN & SPENCE, P.A.  
AS LOCAL COUNSEL TO ROGER FRANKEL, SUCCESSOR LEGAL  
REPRESENTATIVE FOR FUTURE ASBESTOS PERSONAL INJURY CLAIMANTS  
FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES  
FOR THE PERIOD OF JUNE 1, 2013 TO JUNE 30, 2013**

TO: (1) The Debtors; (2) counsel to the Debtors; (3) Office of the U.S. Trustee  
(4) Counsel to the Official Committee of Asbestos Personal Injury Claimants;  
(5) Counsel to the Official Committee of Asbestos Property Damage Claimants;  
(6) Counsel to the Official Committee of Equity Holders; (7) Counsel to the Debtors  
in Possession Lender; and (8) the Fee Auditor

Phillips, Goldman & Spence, P.A., ("PG&S") local counsel to Roger Frankel, in his capacity as the Court appointed successor legal representative for future asbestos claimants (the "FCR"), has filed and served its *Second Interim Application of Phillips, Goldman & Spence, P.A. as Local Counsel to Roger Frankel, Successor Legal Representative for Future Asbestos Personal Injury Claimants for Compensation and Reimbursement of Expenses for the Period of June 1, 2013 to June 30, 2013* seeking payment of fees in the amount of \$8,632.80 (80% of \$10,791.00) and expenses in the amount of \$902.37 (the "Application") for a total of \$9,535.17.

This Application is submitted pursuant to this Court's *Amended Administrative Order Under 11 U.S.C. Sections 105(a) and 331 Establishing Revised Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Official Committee Members*, dated April 17, 2002 [Docket No. 1949] (the "Administrative Order").

Objections or responses to the Application, if any, must be made in writing and filed with the United States Bankruptcy Court for the District of Delaware, Marine Midland Plaza, 824 North Market Street, 3<sup>rd</sup> Floor, Wilmington, DE 19801, on or before **August 26, 2013**.

At the same time, you must also serve a copy of the objection or response upon the following:

**Successor**

**Future Claimants Representative**

Roger Frankel, Esquire, FCR,  
c/o Orrick, Herrington & Sutcliffe LLP  
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**Co-counsel to Roger Frankel, Successor**

**Future Claimants Representative**

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**Future Claimants Representative**

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**Co-counsel to Official Committee  
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**Counsel to the Official Committee of  
Asbestos Property Damage Claimants**

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**Counsel to Official Committee  
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**Counsel to the Asbestos PD  
Future Claimants' Representative**

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Law office of Alan B. Rich, Esquire  
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**Fee Auditor**

Warren H. Smith  
Warren H. Smith and Associates  
2235 Ridge Road, Suite 105  
Rockwall, TX 75087

Any questions regarding this Notice or its attachments may be directed to undersigned counsel.

PHILLIPS, GOLDMAN & SPENCE, P.A.

  
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*Local Counsel to Roger Frankel, Successor PI  
Future Claimants' Representative*

Date: August 6, 2013